# Your Legacy of Love

### Ensure your love will last for decades.

Your estate is a powerful statement about who you are ... and the kind of world you want to leave for the ones you love. When you include Tabby's Place in your estate plans, you make a lasting impact on the cats who need you most.



### **Leaving a Legacy is Easy**

You decide how to give... Here are some ways to plan ahead for the cats

### **BEQUEST**

Designate a portion of your estate to Tabby's Place in your will or through a Living Trust

- Remaining value of estate after other bequests
- · Percentage of total estate
- · Specific amount of cash

### RETIREMENT ASSETS

Name Tabby's Place as a beneficiary for unused retirement assets

- IRAs
- 401k. 401b
- Pensions

### FINANCIAL ACCOUNTS

Allow transfer on death (TOD) or payment on death (POD) to Tabby's Place

- CDs
- Money Market
- Savings or Checking Accounts



LIFE INSURANCE

Name Tabby's Place as a primary or contingent beneficiary of your policy.



### DONOR ADVISED FUND (DAF)

Name Tabby's Place as the successor of your Donor Advised Fund.



#### **STOCKS**

Make a gift of stocks, bonds, or mutual funds.



**LEARN MORE** 



### Learn more on our web page:

https://www.tabbysplace.org/donate/other-ways-to-help/leave-a-legacy/

### **Sample Bequest Language**

Bequest language can be relatively simple: "I give, devise and bequeath the (residue of my estate/ percentage of/ sum of/) to TABBY'S PLACE: A CAT SANCTUARY, INC."

Our legal name: Tabby's Place: a Cat Sanctuary, Inc.

Our Federal Tax ID#: 22-3695520

Our official mailing address: 1100 US Highway 202,

Ringoes, NJ 08551

## To learn more, contact Lisa Lauria, Development Coordinator, at Il@tabbvsplace.org

### **Join The Thomas Society**

The Thomas Society is a compassionate community of supporters who have included Tabby's Place in their estate plans.

**Visit:** https://www.tabbysplace.org/the-thomas-society/

**Enroll now:** https://www.tabbysplace.org/thomas-society-enrollment/



